

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.
-----X

:
:
:
:
:
:
:

Chapter 11 Case No.

08-13555 (JMP)

**Ref. Docket Nos. 4366, 9147,
9209-9212, 9369, 9417, 9575,
9577-9581, 9583-9587, 9589,
9592-9593 & 9610-9611**

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 17, 2010, I caused to be served personalized "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4), a sample of which is annexed hereto as Exhibit "A", by causing true and correct copies of the Personalized Transfers, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail to the parties listed on the annexed Exhibit "B". I also caused to be served copies of the personalized Transfer, enclosed securely in a separate pre-paid envelope, to be delivered by first class mail to the party listed on the annexed Exhibit "C".
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
23rd day of June, 2010

/s/ Elli Petris

Notary Public, State of New York

No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

/s/ Lauren Rodriguez

Lauren Rodriguez

EXHIBIT A

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: SHIGA BANK, LTD.
1-38
HAMAMACHI
OTSU-CITY
SHIGA 520-8686
JAPAN

Please note that your claim # 65535 in the above referenced case and in the amount of
\$5,756,957.66 has been transferred (**unless previously expunged by court order**)

MERRILL LYNCH JAPAN SECURITIES
TRANSFEROR: SHIGA BANK, LTD.
ATTN: GARY COHEN, JEFF BENESH, RON TOROK
BANK OF AMERICA TOWER, 3RD FL
1 BRYANT PARK
NEW YORK NY 10036

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 4366 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 06/17/2010

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on June 17, 2010.

EXHIBIT B

TIME: 17:51:27
DATE: 06/17/10

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

Name	Address
ASAHI SHINKIN BANK, THE	ATTN: MINORU YUDA 1-2 HIGASHI-KANDA 2-CHOME CHIYODA-KU TOKYO JAPAN
ASAHI SHINKIN BANK, THE	ATTN: MINORU YUDA 8-2 TAITO 2-CHOME TAITO-KU TOKYO JAPAN
ASAHI SHINKIN BANK, THE	SHEARMAN & STERLING LLP MICHAEL H. TORKIN, ESQ SOLOMON J. NOH, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022
BARCLAYS BANK PLC	TRANSFEROR: FIR TREE CAPITAL OPPORTUNITY MASTER FUND LP 745 SEVENTH AVENUE New York NY 10019
BARCLAYS BANK PLC	TRANSFEROR: FIR TREE VALUE MASTER FUND LP 745 Seventh Avenue New York NY 10019 USA
BARCLAYS BANK PLC	TRANSFEROR: UGF BANCA S.P.A. 745 SEVENTH AVENUE NEW YORK NY 10019
CARILLON LTD.	C/O HSBC BANK (CAYMAN) LIMITED HSBC HOUSE, 68 WEST BAY ROAD PO BOX 1109GT GEORGE TOWN GRAND CAYMAN CAYMAN ISLANDS
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: SPARKASSE SAARBURUCKEN ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: VR-LIW GMBH, ON BEHALF OF DEUTSCHE APOTHEKER-UND ARZTEBANK ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
GOLDENTREE EUROPEAN SELECT OPP. LP	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
GOLDENTREE HIGH YIELD VALUE FUND	TRANSFEROR: BARCLAYS BANK PLC ATTN: MORRIS TUCKER 1230 AVENUE OF THE AMERICAS 3RD FLOOR NEW YORK NY 10022
OFFSHORE (STRATEGIC) LTD	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
GOLDENTREE HIGH YIELD VALUE FUND	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
OFFSHORE (STRATEGIC), LTD.	TRANSFEROR: BARCLAYS BANK PLC ATTN: MORRIS TUCKER 1230 AVENUE OF THE AMERICAS 3RD FLOOR NEW YORK NY 10020
GOLDENTREE HIGH YIELD VALUE FUND	TRANSFEROR: BARCLAYS BANK PLC ATTN: MORRIS TUCKER 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
OFFSHORE II, LTD	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
OFFSHORE II, LTD.	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
GOLDENTREE MASTER FUND II, LTD	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
GOLDENTREE MASTER FUND II, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: MORRIS TUCKER 1230 AVENUE OF THE AMERICAS 3RD FLOOR NEW YORK NY 10022
GOLDENTREE MASTER FUND, LTD	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
GOLDENTREE MASTER FUND, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: MORRIS TUCKER 1230 AVENUE OF THE AMERICAS 3RD FLOOR NEW YORK NY 10022
GT HIGH YIELD VALUE MASTER UNIT TRUST	TRANSFEROR: BARCLAYS BANK PLC 1230 AVENUE OF THE AMERICAS, 3RD FLOOR ATTN: MORRIS J. TUCKER NEW YORK NY 10020
GT HIGH YIELD VALUE MASTER UNIT TRUST	TRANSFEROR: BARCLAYS BANK PLC ATTN: MORRIS TUCKER 1230 AVENUE OF THE AMERICAS 3RD FLOOR NEW YORK NY 10020
HAYMAN CAPITAL MASTER FUND, LP	TRANSFEROR: SEA PORT GROUP SECURITIES LLC ATTN: DEBBY LAMOTY 2101 CEDAR SPRINGS RD, STE 1400 DALLAS TX 75201
JPMORGAN CHASE BANK, N.A.	TRANSFEROR: MEDITERRANEO VIDA SOCIEDAD ANONIMA E SEGUROS Y REASEGUROS 1 CHASE MANHATTAN PLAZA, FLOOR 26 ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 NEW YORK NY 10004
KING STREET ACQUISITION COMPANY L.L.C.	KARA KATZ MANDEL KATZ & BROSNAN LLP THE LAW BUILDING 210 RTE 303 VALLEY COTTAGE NY 10989
KING STREET ACQUISITION COMPANY L.L.C.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH 65 EAST 55TH ST, 30TH FL NEW YORK NY 10022
KING STREET ACQUISITION COMPANY, LLC	MANDEL KATZ & BROSNAN LLP ATTN: KARA KATZ THE LAW BUILDING, 210 ROUTE 303 VALLEY COTTAGE NY 10989
KING STREET ACQUISITION COMPANY, LLC	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH 65 EAST 55TH STREET, 30TH FLOOR NEW YORK NY 10022
MERRILL LYNCH INTERNATIONAL	TRANSFEROR: ASAHI SHINKIN BANK, THE ATTN: JAMES RUSSELL WARWICK COURT, 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM
MERRILL LYNCH INTERNATIONAL	TRANSFEROR: THE ASAHI SHINKIN BANK ATTN: JAMES RUSSELL WARWICK COURT 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM
MERRILL LYNCH JAPAN SECURITIES	TRANSFEROR: SHIGA BANK, LTD. ATTN: GARY COHEN, JEFF BENESH, RON TOROK BANK OF AMERICA TOWER, 3RD FL 1 BRYANT PARK NEW YORK NY 10036
MOORE MACRO FUND L.P.	TRANSFEROR: BARCLAYS BANK PLC C/O MOORE CAPITAL MANAGEMENT L.P. ATTN: LEGAL DEPT 1251 AVENUE OF THE AMERICAS, 53RD FL NEW YORK NY 10020
MOUNT KELLETT CAPITAL MANAGEMENT LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. 623 5TH AVENUE, FLOOR 18 NEW YORK NY 10022
QUINTESSENCE FUND L.P.	TRANSFEROR: CARILLON LTD. C/O NICK BRUMM QVT FINANCIAL LP 1177 AVENUE OF THE AMERICAS, 9TH FL NEW YORK NY 10036
QVT FUND LP	TRANSFEROR: CARILLON LTD. C/O NICK BRUMM QVT FINANCIAL LP 1177 AVENUE OF THE AMERICAS, 9TH FL NEW YORK NY 10036
SEA PORT GROUP SECURITIES LLC	TRANSFEROR: VARDE FUND VII-B, LP, THE ATTN: STEPHEN HANSEN 360 MADISON AVENUE, 22ND FLOOR NEW YORK NY 10017
SHIGA BANK, LTD.	1-38 HAWAIIAN OTSU-CITY SHIGA 520-8686 JAPAN
THE ASAHI SHINKIN BANK	TRANSFEROR: LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION) ATTN: MINORU YUDA 8-2 TAITO 2-CHOME, TAITO-KU TOKYO 110-0016 JAPAN

EXHIBIT C

Weil, Gotshal & Manges LLP
Attn: Christopher A. Stauble
767 Fifth Avenue
New York, NY 10153